

**Locking-In Agreement  
Concerning Transfer of Pension Fund Proceeds**

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**SECTION 1:** TO BE COMPLETED BY FINANCIAL INSTITUTION (IF RRSP) OR NEW EMPLOYER (IF PENSION PLAN).

**From:**

Name of Pension Plan (Transferor Plan): Public Service Pension Plan

Canada Customs and Revenue Agency Registration No.: 0525360

Federal/Provincial Registration No.: \_\_\_\_\_ N/A \_\_\_\_\_

**To:**

Name of RRSP/Pension Plan (Recipient Plan): \_\_\_\_\_

Locked-In Account Number: \_\_\_\_\_

Canada Customs and Revenue Agency Registration No.: \_\_\_\_\_

Federal/Provincial Registration No.: \_\_\_\_\_

Application having been received for funds being transferred to the Recipient Plan mentioned above, it is agreed that these funds will be administered on a "locked-in" basis in accordance with the Public Service Pensions Act (NL). Furthermore, it is agreed that, with respect to the pension plan proceeds being transferred, the funds shall not be capable of assignment or commutation, other than in the form of a death benefit.

Date: \_\_\_\_\_

\_\_\_\_\_  
Authorized Signature for Recipient Plan

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**SECTION 2:** TO BE COMPLETED BY PLAN ADMINISTRATOR OR TRANSFEROR PLAN

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**SECTION 3:** TO BE COMPLETED BY APPLICANT (PLAN MEMBER)

I, \_\_\_\_\_, Social Insurance Number \_\_\_\_\_ acknowledge the foregoing, and in consideration of the transfer of my pension benefits to the Recipient Plan as shown above, agree that the said sum shall be administered on a "locked-in" basis in accordance with the Public Service Pension Act (NL). I further agree that such funds shall not during my lifetime be capable of commutation or assignment other than in the form of a death benefit. I also understand that I have no further entitlements of benefits under the Transferor Plan.

Signed at \_\_\_\_\_ this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Signature of Witness